MySQL and Virtualization Guide

Abstract

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Preface and Legal Notices

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Chapter 1 Using MySQL within an Amazon EC2 Instance

The Amazon Elastic Compute Cloud (EC2) service provides virtual servers that you can build and deploy to run a variety of different applications and services, including MySQL. The EC2 service is based around the Xen framework, supporting x86, Linux based, platforms with individual instances of a virtual machine referred to as an Amazon Machine Image (AMI). You have complete (root) access to the AMI instance that you create, enabling you to configure and install your AMI in any way you choose.

To use EC2, you create an AMI based on the configuration and applications that you intend to use, and upload the AMI to the Amazon Simple Storage Service (S3). From the S3 resource, you can deploy one or more copies of the AMI to run as an instance within the EC2 environment. The EC2 environment provides management and control of the instance and contextual information about the instance while it is running.

Because you can create and control the AMI, the configuration, and the applications, you can deploy and create any environment you choose. This includes a basic MySQL server in addition to more extensive replication, HA and scalability scenarios that enable you to take advantage of the EC2 environment, and the ability to deploy additional instances as the demand for your MySQL services and applications grow.

To aid the deployment and distribution of work, three different Amazon EC2 instances are available, small (identified as `m1.small`), large (`m1.large`) and extra large (`m1.xlarge`). The different types provide different levels of computing power measured in EC2 computer units (ECU). A summary of the different instance configurations is shown in the following table.

EC2 Attribute	**Small**	**Large**	**Extra Large**
Platform	32-bit	64-bit	64-bit
CPU cores	1	2	4
ECUs	1	4	8
RAM	1.7GB	7.5GB	15GB
Storage	150GB	840GB	1680GB
I/O Performance	Medium	High	High

The typical model for deploying and using MySQL within the EC2 environment is to create a basic AMI that you can use to hold your database data and application. Once the basic environment for your database and application has been created you can then choose to deploy the AMI to a suitable instance. Here the flexibility of having an AMI that can be re-deployed from the small to the large or extra large EC2 instance makes it easy to upgrade the hardware environment without rebuilding your application or database stack.

To get started with MySQL on EC2, including information on how to set up and install MySQL within an EC2 installation and how to port and migrate your data to the running instance, see Chapter 2, *Setting Up MySQL on an EC2 AMI*.

For tips and advice on how to create a scalable EC2 environment using MySQL, including guides on setting up replication, see Chapter 4, *Deploying a MySQL Database Using EC2*.

Chapter 2 Setting Up MySQL on an EC2 AMI

There are many different ways of setting up an EC2 AMI with MySQL, including using any of the pre-configured AMIs supplied by Amazon.

The default *Getting Started* AMI provided by Amazon uses Fedora Core 4, and you can install MySQL by using `yum`:

```
shell> yum install mysql
```

This installs both the MySQL server and the Perl DBD::mysql driver for the Perl DBI API.

Alternatively, you can use one of the AMIs that include MySQL within the standard installation.

Finally, you can also install a standard version of MySQL downloaded from the MySQL Web site. The installation process and instructions are identical to any other installation of MySQL on Linux. See Installing and Upgrading MySQL.

The standard configuration for MySQL places the data files in the default location, `/var/lib/mysql`. The default data directory on an EC2 instance is `/mnt` (although on the large and extra large instance you can alter this configuration). You must edit `/etc/my.cnf` to set the `datadir` option to point to the larger storage area.

> **Important**
>
> The first time you use the main storage location within an EC2 instance it needs to be initialized. The initialization process starts automatically the first time you write to the device. You can start using the device right away, but the write performance of the new device is significantly lower on the initial writes until the initialization process has finished.
>
> To avoid this problem when setting up a new instance, you should start the initialization process before populating your MySQL database. One way to do this is to use `dd` to write to the file system:
>
> ```
> root-shell> dd if=/dev/zero of=initialize bs=1024M count=50
> ```
>
> The preceding creates a 50GB on the file system and starts the initialization process. Delete the file once the process has finished.
>
> The initialization process can be time-consuming. On the small instance, initialization takes between two and three hours. For the large and extra large drives, the initialization can be 10 or 20 hours, respectively.

In addition to configuring the correct storage location for your MySQL data files, also consider setting the following other settings in your instance before you save the instance configuration for deployment:

- Set the MySQL server ID, so that when you use it for replication, the ID information is set correctly.
- Enabling binary logging, so that replication can be initialized without starting and stopping the server.
- Set the caching and memory parameters for your storage engines. There are no limitations or restrictions on what storage engines you use in your EC2 environment. Choose a configuration, possibly using one of the standard configurations provided with MySQL appropriate for the instance on which you expect to deploy. The large and extra large instances have RAM that can be dedicated to caching. Be

aware that if you choose to install `memcached` on the servers as part of your application stack you must ensure there is enough memory for both MySQL and `memcached`.

Once you have configured your AMI with MySQL and the rest of your application stack, save the AMI so that you can deploy and reuse the instance.

Once you have your application stack configured in an AMI, populating your MySQL database with data should be performed by creating a dump of your database using `mysqldump`, transferring the dump to the EC2 instance, and then reloading the information into the EC2 instance database.

Before using your instance with your application in a production situation, be aware of the limitations of the EC2 instance environment. See Chapter 3, *EC2 Instance Limitations*. To begin using your MySQL AMI, consult the notes on deployment. See Chapter 4, *Deploying a MySQL Database Using EC2*.

Chapter 3 EC2 Instance Limitations

Be aware of the following limitations of the EC2 instances before deploying your applications. Although these shouldn't affect your ability to deploy within the Amazon EC2 environment, they may alter the way you setup and configure your environment to support your application.

- Data stored within instances is not persistent. If you create an instance and populate the instance with data, then the data only remains in place while the machine is running, and does not survive a reboot. If you shut down the instance, any data it contained is lost.

  To ensure that you do not lose information, take regular backups using `mysqldump`. If the data being stored is critical, consider using replication to keep a “live” backup of your data in the event of a failure. When creating a backup, write the data to the Amazon S3 service to avoid the transfer charges applied when copying data offsite.

- EC2 instances are not persistent. If the hardware on which an instance is running fails, the instance is shut down. This can lead to loss of data or service.

  However, if you use EBS, you can attach an EBS storage volume to an EC2 instance, and that EBS volume is persistent. Like a disk, an EBS volume can fail, but it is possible to create point-in-time snapshots of the volume. Snapshots are persisted to Amazon S3 and can be used to restore data in the event of volume failure.

- To replicate your EC2 instances to a non-EC2 environment, be aware of the transfer costs to and from the EC2 service. Data transfer between different EC2 instances is free, so using replication within the EC2 environment does not incur additional charges.

- Certain HA features are either not directly supported, or have limiting factors or problems that could reduce their utility. For example, using DRBD or MySQL Cluster might not work. The default storage configuration is also not redundant. You can use software-based RAID to improve redundancy, but this implies a further performance hit.

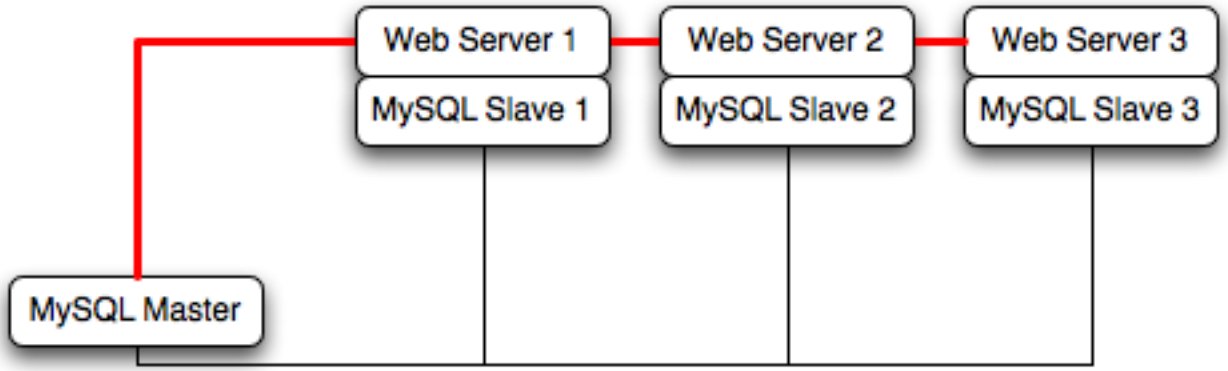
Chapter 4 Deploying a MySQL Database Using EC2

Because you cannot guarantee the uptime and availability of your EC2 instances, when deploying MySQL within the EC2 environment, use an approach that enables you to easily distribute work among your EC2 instances. There are a number of ways of doing this. Using sharding techniques, where you split the application across multiple servers dedicating specific blocks of your dataset and users to different servers is an effective way of doing this. As a general rule, it is easier to create more EC2 instances to support more users than to upgrade the instance to a larger machine.

The EC2 architecture works best when you treat the EC2 instances as temporary, cache-based solutions, rather than as a long-term, high availability solution. In addition to using multiple machines, take advantage of other services, such as `memcached` to provide additional caching for your application to help reduce the load on the MySQL server so that it can concentrate on writes. On the large and extra large instances within EC2, the RAM available can provide a large memory cache for data.

Most types of scale-out topology that you would use with your own hardware can be used and applied within the EC2 environment. However, use the limitations and advice already given to ensure that any potential failures do not lose you any data. Also, because the relative power of each EC2 instance is so low, be prepared to alter your application to use sharding and add further EC2 instances to improve the performance of your application.

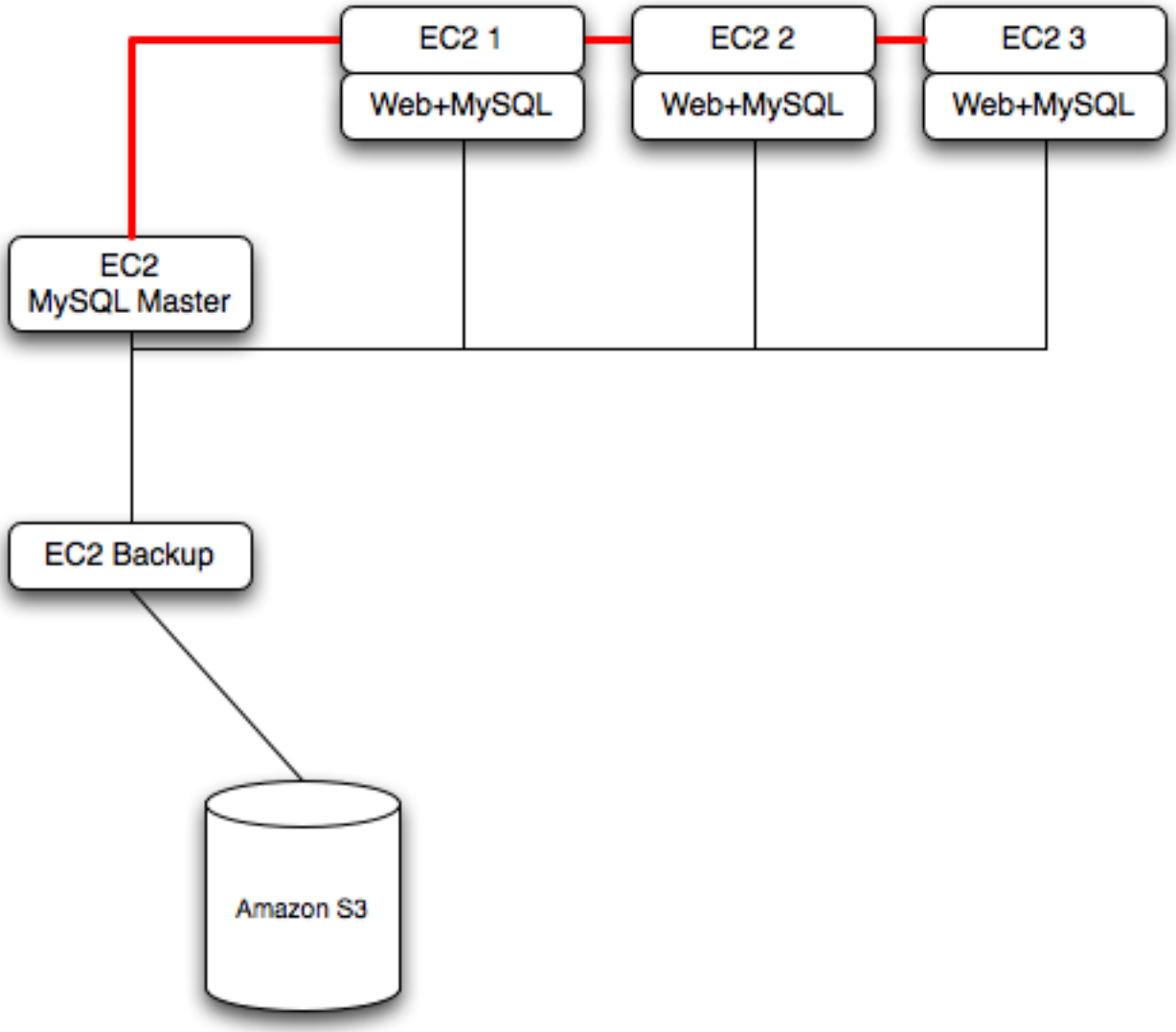
For example, take the typical scale-out environment shown following, where a single master replicates to one or more slaves (three in this example), with a web server running on each replication slave.



You can reproduce this structure completely within the EC2 environment, using an EC2 instance for the master, and one instance for each of the web and MySQL slave servers.

> **Note**
>
> Within the EC2 environment, internal (private) IP addresses used by the EC2 instances are constant. Always use these internal addresses and names when communicating between instances. Only use public IP addresses when communicating with the outside world - for example, when publicizing your application.

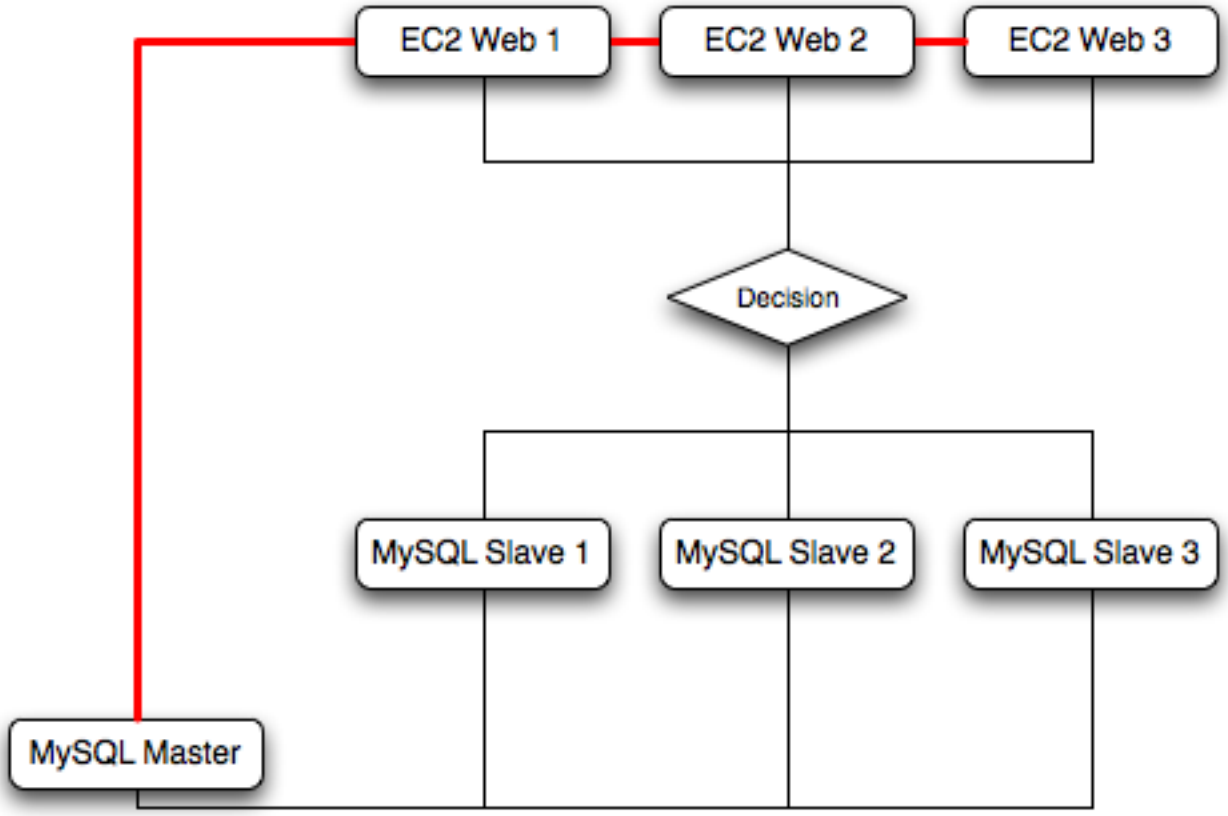
To ensure reliability of your database, add at least one replication slave dedicated to providing an active backup and storage to the Amazon S3 facility. You can see an example of this in the following topology.



Using `memcached` within your EC2 instances should provide better performance. The large and extra large instances have a significant amount of RAM. To use `memcached` in your application, when loading information from the database, first check whether the item exists in the cache. If the data you are looking for exists in the cache, use it. If not, reload the data from the database and populate the cache.

Sharding divides up data in your entire database by allocating individual machines or machine groups to provide a unique set of data according to an appropriate group. For example, you might put all users with a surname ending in the letters A-D onto a single server. When a user connects to the application and their surname is known, queries can be redirected to the appropriate MySQL server.

When using sharding with EC2, separate the web server and MySQL server into separate EC2 instances, and then apply the sharding decision logic into your application. Once you know which MySQL server you should be using for accessing the data you then distribute queries to the appropriate server. You can see a sample of this in the following illustration.



Warning

With sharding and EC2, be careful that the potential for failure of an instance does not affect your application. If the EC2 instance that provides the MySQL server for a particular shard fails, then all of the data on that shard becomes unavailable.